

**LOUISIANA UTILITIES RESTORATION CORPORATION
SPECIAL MEETING OF BOARD OF DIRECTORS**

Wednesday January 26, 2022 10 A.M. Central

VIA ZOOM VIDEO CONFERENCE

Join from PC, Mac, Linux, iOS or Android:

<https://us06web.zoom.us/j/84546216218?pwd=MFdqbm0ZjbHRjcG43RytFZVlqcHFZUT09>

Password: ynXbQ3

Or Telephone:

USA 8882733658 (US Toll Free)

Conference code: 191358

In accordance with La. R.S. 42:17.1, notice is given that the January 26, 2022 Special Meeting of the LURC Board of Directors will be conducted remotely, will involve matters permitted under La. R.S. 42:17.1(A), and will provide an opportunity for public participation. See Instructions for Participation and Public Comment Via Zoom provided herewith.

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| Item 1 | Call to order and determination of quorum. | Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____ |
| Item 2 | Discussion of and vote to approve minutes and transcript of September 27, 2021 Special Board Meeting. | Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____ |
| Item 3 | Discussion of and vote to approve LURC's Amended and Restated Articles of Incorporation to implement amendments adopted pursuant to Act 293 of the 2021 Regular Legislative Session. | Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____ |

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| Item 4 | <p>Report on status of applications of Entergy Louisiana, LLC for Recovery in Rates of Costs Related to Hurricanes Laura, Delta, Zeta, Ida and Winter Storm Uri and for Related Relief in LPSC Docket No. U-35991.</p> <ul style="list-style-type: none"> • Stipulated Settlement Proceedings • Issuance of Financing and other LPSC Orders | <p>Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____</p> |
| Item 5 | <p>Report on status of LCDA preliminary and final approvals of pending securitization of Entergy Louisiana, LLC system restoration charges related to Hurricanes Laura, Delta, Zeta, Ida and Winter Storm Uri.</p> | <p>Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____</p> |
| Item 6 | <p>Report on status of State Bond Commission approval of pending securitization of Entergy Louisiana, LLC system restoration charges related to Hurricanes Laura, Delta, Zeta, Ida and Winter Storm Uri.</p> | <p>Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____</p> |
| Item 7 | <p>Discussion and vote to approve recommended selection of a trustee for the Special Public Trust as authorized by Act 293 of the 2021 Regular Legislative Session for the securitization of Entergy Louisiana, LLC system restoration charges related to Hurricanes Laura, Delta, Zeta, Ida and Winter Storm Uri.</p> | <p>Carroll _____ Davis _____ Ligi _____ Frey _____ Moreno _____ Ward _____</p> |
| Item 8 | <p>Discussion and vote to approve recommended selection of an escrow agent for the Special Public Trust as authorized by Act 293 of the 2021 Regular Legislative Session for the securitization of Entergy Louisiana, LLC system restoration charges related to Hurricanes Laura, Delta, Zeta, Ida and Winter Storm Uri.</p> | <p>Carroll _____ Davis _____ Ligi _____ Frey _____ Moreno _____ Ward _____</p> |
| Item 9 | <p>Discussion and vote regarding anticipated Application of Entergy New Orleans, LLC (“ENO”) for Authority to Fund and Finance Storm Recovery Reserves, and Related Relief:</p> <ol style="list-style-type: none"> 1. Approve LURC’s participation as a co-applicant with ENO in a docket to be opened with the New Orleans City Council through its Utility, Cable, Telecommunications and Technology Committee and its Council Utilities Regulatory Office pertaining to an anticipated request to utilize the Louisiana Electric Utility Storm Recovery Securitization Act (Act 64 of the 2006 Regular Legislative Session as amended by Act 293 of the 2021 Regular Legislative Session) to finance and securitize recovery of storm reserves; 2. Authorize LURC’s Officers and Special Counsel to participate in any settlement discussions in ENO/LURC docket pending before the CNO and to | <p>Carroll _____ Davis _____ Ligi _____ Frey _____ Moreno _____ Ward _____</p> |

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| | <p>execute any protective order or confidentiality agreement in that docket;</p> <ol style="list-style-type: none"> 3. Authorize LURC’s Officers and Special Counsel to take any and all actions required by ENO’s application to the CNO including execution of an Issuance Advice Letter; 4. Authorize LURC’s Officers and Special Counsel to provide input to and implement Financing Order(s) to be issued by the CNO; 5. Authorize LURC Officers and Special Counsel to issue request for proposals or solicitation for offers for Financial Advisors, Bond Counsel and Bankruptcy Counsel, Underwriters, and Trustee, form a Selection Committee and to engage such professionals; 6. Authorize LURC Officers and Special Counsel to file an application with a conduit issuer selected by the LURC Officers that the CNO agrees to be the most advantageous for preliminary and final approvals; 7. Authorize LURC Officers and Special Counsel to participate in anticipated proceedings including the CNO docket, proceedings before selected issuer; State Bond Commission proceedings and sale of bonds including the preparation, execution and implementation of any documents and/or instruments required or related to those proceedings; 8. Authorize LURC Officers to execute any documents and/or instruments related to bond issuance, including but not limited to: Loan Agreement, Bond Purchase Agreement, Promissory Notes, Official Statements, Sale Agreement, Servicing Agreement, Escrow Agreement, and Indentures of Trust; and 9. Authorize LURC Officers and Special Counsel to engage regulatory accountant to perform semi-annual true-up analyses as required by the CNO Financing Order(s). | |
| <p>Item 10</p> | <p>New Business</p> <ol style="list-style-type: none"> 1. Louisiana Legislative Auditor – Fiscal Year 2021 Audit 2. Anticipated Application of Entergy Louisiana, LLC for Recovery in Rates of Costs Related to Hurricane Ida and Related Relief 3. Additional 2022 LURC Board Meetings <ol style="list-style-type: none"> a. Annual Meeting – August 2022 b. Various Special Meetings to address pending and anticipated LURC transactions | <p>Carroll _____ Davis _____ Ligi _____ Frey _____ Moreno _____ Ward _____</p> |
| <p>Item 11</p> | <p>Old Business</p> | <p>Carroll _____ Davis _____ Ligi _____ Frey _____ Moreno _____ Ward _____</p> |

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| Item 12 | Adjournment | Carroll _____ Davis _____ Ligi _____ Frey _____ Moreno _____ Ward _____ |
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Instructions for Participation and Public Comment via Zoom Pursuant to La. R.S. 42:17.1

Web Access:

Join from PC, Mac, Linux, iOS or Android:

<https://us06web.zoom.us/j/84546216218?pwd=MFdqB0ZjbHRjcG43RytFZVlqcHFZUT09>

Password: ynXbQ3

Or Telephone:

USA 8882733658 (US Toll Free)

Conference code: 191358

Note-All participants will join the meeting with audio and video on; however, we ask participants to mute themselves and only unmute: 1) to provide public comment as outlined below, or 2) upon request by a Board Member.

If accessing via Google Chrome:

1. Go to join.zoom.us
2. Enter the Meeting ID number
3. Click Join
4. *Note:* If this is your first time joining a meeting from Chrome, you will be asked to open the Zoom client to join the meeting.
 - a. You will be prompted to open Zoom (“zoom.us wants to open this application”), click Open Zoom.

If accessing via Microsoft Edge or Internet Explorer:

1. Go to join.zoom.us
2. Enter the Meeting ID number
3. Click Join

If accessing via the web, there are two methods by which to access the audio component of the meeting.

• ***Option 1-Connect via Phone***

1. Dial the number listed on your computer screen, or request that your number be called.
2. If dialing, at the prompt, enter the six-digit access code below, followed by “#”; if you select for you to be called, input the number, including the area code, you want to be called at.

3. If dialing, combine the dial-in connection to your web access by entering the “Merge Code” provided on the screen. Please note, you must include a “#” before and after the code.
- ***Option 2-Connect via audio on your device (laptop, tablet, desktop)***
 1. Simply choose the “computer audio” option and you will automatically be connected.

Telephone Access:

Call: (888) 273-3658 (US Toll Free)

Access Code: 191358

Note- If you dial into the meeting using only telephone access, you will not be able to provide any public comment or participate in the meeting.

Public Comment

Public comment may be made during the meeting, using the below process:

- ***During the Meeting:***

Participants who join the Zoom meeting via the web, will have the opportunity to provide comments on any particular agenda item. As a participant in Zoom, there is a “raise hand” function. The “raise hand” function can be found either at the bottom of your screen in the Webinar Controls section, or by clicking participants and then clicking “raise hand.” If clicking the participants icon, a separate screen will appear to the right-hand side of the screen. At the bottom of this separate screen, there will be an icon “raise hand” that can be selected to indicate you wish to speak.

If participating via the web, please raise your hand as soon as the Agenda item is called in order to ensure all comments are received and timely placed into the record.

If there are any questions regarding the above instructions, please contact Derick Bergeron at derick.bergeron@la.gov.